TAX RETURN FILING INSTRUCTIONS

** FORM 990 PUBLIC DISCLOSURE COPY **

FOR THE YEAR ENDING

DECEMBER 31, 2022

Prepared for	TRUSTEES OF THE BERKSHIRE MUSEUM
	39 SOUTH STREET PITTSFIELD, MA 01201
Prepared by	ADELSON & COMPANY PC
	100 NORTH STREET PITTSFIELD, MA 01201
Amount due or refund	NOT APPLICABLE
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	NOT APPLICABLE
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	THIS COPY OF THE RETURN IS PROVIDED ONLY FOR PUBLIC DISCLOSURE PURPOSES. ANY CONFIDENTIAL INFORMATION REGARDING LARGE DONORS HAS BEEN REMOVED.

PUBLIC DISCLOSURE COPY - STATE REGISTRATION NO. 015703

990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Inspection

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

and ending A For the 2022 calendar year, or tax year beginning Check if applicable: C Name of organization D Employer identification number Address change TRUSTEES OF THE BERKSHIRE MUSEUM Name change 04 - 2103878Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Room/suite Final return/ (413) 443-7171 39 SOUTH STREET termin-ated 16,267,331. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended PITTSFIELD, MA 01201 H(a) Is this a group return Applica-F Name and address of principal officer: JEFFREY BELAIR Yes X No for subordinates? pending SAME AS C ABOVE **H(b)** Are all subordinates included? (insert no.) Tax-exempt status: X = 501(c)(3) 501(c) (4947(a)(1) or If "No," attach a list. See instructions WWW.BERKSHIREMUSEUM.ORG J Website: H(c) Group exemption number **K** Form of organization: **X** Corporation Association L Year of formation: 1932 M State of legal domicile: MA Part I Summary Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O Activities & Governance Check this box 17 Number of voting members of the governing body (Part VI, line 1a) <u>15</u> Number of independent voting members of the governing body (Part VI, line 1b) 4 45 5 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 6 Total number of volunteers (estimate if necessary) 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 7b **Prior Year** Current Year 969,455. 1,105,764. Contributions and grants (Part VIII, line 1h) Revenue 224,113. 331,062. Program service revenue (Part VIII, line 2g) 8,216,591. 526,350. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 118,728. 161,656. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 9,528,887. 2,124,832. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) Ō. 0. Grants and similar amounts paid (Part IX, column (A), lines 1-3) Ō. 0. Benefits paid to or for members (Part IX, column (A), line 4) 1,683,469. 1,776,832. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 1,673,643. 1,698,238. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 3,475,070. 3,357,112. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) -1,350,238. 6,171,775. Revenue less expenses. Subtract line 18 from line 12 Beginning of Current Year **End of Year** 81,632,008. 69,572,516. 20 Total assets (Part X, line 16) 212,753. 155,456. 21 Total liabilities (Part X, line 26) 419,255. 69,417,060. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has anv knowledge. Signature of officer Date Sign JEFFREY BELAIR, PRESIDENT Here Type or print name and title PTIN Print/Type preparer's name Preparer's signature if self-employed CAROL J LEIBINGER-HEALEY 11/02/23 P00849882 Paid Firm's EIN 20-5711238 ADELSON & COMPANY Preparer Firm's name Firm's address 100 NORTH STREET Use Only Phone no. 413-443-6408 PITTSFIELD, MA 01201 X Yes May the IRS discuss this return with the preparer shown above? See instructions

Pa	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	
	BRINGING PEOPLE TOGETHER FOR EXPERIENCES THAT SPARK CRI	
	INNOVATIVE THINKING BY MAKING INSPIRING EDUCATIONAL COM	NNECTIONS AMONG
	ART, HISTORY, AND NATURAL SCIENCE.	
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	Yes X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services	s?Yes X No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, a	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other	hers, the total expenses, and
	revenue, if any, for each program service reported.	101 265
4a	(Code:) (Expenses \$ 1 , 378 , 669 • including grants of \$) (Reve	enue \$191,365.
	SEE SCHEDULE O	
4b		enue \$ 42,371.
	SEE SCHEDULE O	
4c	(Code:) (Expenses \$ 432,953 • including grants of \$) (Reve	97,326.)
	SEE SCHEDULE O	,
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$) (Revenue \$)
4e	Total program service expenses 2,559,903.	
	, cam p. eg. a.m. est 100 on por 1000	Form 990 (2022)
		· • · · · · · · · (LOLL)

Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			ا ۔۔
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			٦,
_	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			.
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		x
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete		Х	
•	Schedule D, Part III	8	Λ	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			x
40	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40	Х	
44	or in quasi endowments? If "Yes," complete Schedule D, Part V If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,	10	21	
11	as applicable.			
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
а	0.414	11a	Х	
h	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	1 Ia		
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	110		
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			.
4-	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	4-		X
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	46		Х
47	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	16		<u> </u>
17		47		x
18	column (A), lines 6 and 11e? <i>If</i> "Yes," <i>complete Schedule G, Part I.</i> See instructions Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	17		
10	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	.0		
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х

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Part IV	Checklist of Required Schedules (continued)

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00	Did the constriction was sit seems them \$5 000 of sweets on other assistance to surface demonstrictional size.		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			Х
00	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If</i> "Yes," <i>complete</i>			
		23		Х
24 a	Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23		
2 -1 0	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
Ū	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a	Х	
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	Х	
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		<u> </u>
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			37
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			Х
00	Schedule N, Part II	32		
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	20		Х
24	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	33		
34		34		Х
25.2		35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	33a		
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	000		
00	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	"		
٠.	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance		-	
	Check if Schedule O contains a response or note to any line in this Part V			
	-		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 21	-		
b)		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	Х	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

				Yes	No			
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,							
	filed for the calendar year ending with or within the year covered by this return	2a 45						
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	ns?	2 b	Х				
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?		За		X			
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	0	3b					
	At any time during the calendar year, did the organization have an interest in, or a signature or other							
	financial account in a foreign country (such as a bank account, securities account, or other financial		4a		Х			
b	If "Yes," enter the name of the foreign country							
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccounts (FBAR).						
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		Х			
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa		5b		Х			
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5с					
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the							
	any contributions that were not tax deductible as charitable contributions?		6a		Х			
b	If "Yes," did the organization include with every solicitation an express statement that such contribut	ions or gifts						
	were not tax deductible?		6b					
7	Organizations that may receive deductible contributions under section 170(c).							
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser	vices provided to the payor?	7a	X				
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	Х				
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was							
	to file Form 8282?	l l	7с		X			
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d						
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of		7e 7f					
f	3 , 3 , 1 , 1 ,							
g	· · · · · · · · · · · · · · · · · · ·							
h	, , , , , , , , , , , , , , , , , , ,							
8	, , ,							
_	sponsoring organization have excess business holdings at any time during the year?							
	9 Sponsoring organizations maintaining donor advised funds.							
_	a Did the sponsoring organization make any taxable distributions under section 4966?							
10	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b					
10	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12	10a						
a b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b						
11	Section 501(c)(12) organizations. Enter:	100						
	Gross income from members or shareholders	11a						
h	Gross income from other sources. (Do not net amounts due or paid to other sources against	110						
~	amounts due or received from them.)	11b						
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		12a					
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b						
13	Section 501(c)(29) qualified nonprofit health insurance issuers.							
а	Is the organization licensed to issue qualified health plans in more than one state?		13a					
	Note: See the instructions for additional information the organization must report on Schedule O.							
b	Enter the amount of reserves the organization is required to maintain by the states in which the							
	organization is licensed to issue qualified health plans	13b						
С	Enter the amount of reserves on hand	13c						
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X			
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu		14b					
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune							
	excess parachute payment(s) during the year?		15		X			
	If "Yes," see the instructions and file Form 4720, Schedule N.							
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	t income?	16		X			
	If "Yes," complete Form 4720, Schedule O.							
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac							
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		17					
	If "Yes," complete Form 6069.							

232005 12-13-22

Form **990** (2022)

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 17			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 15			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
•	of officers, directors, trustees, or key employees to a management company or other person?	3		х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		X
	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	Ť		
<i>,</i> a	more members of the governing body?	7a		х
h	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
		7b		х
8	persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
		8a	Х	
a h	The governing body? Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	00		
9	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)	9		
000	tion D. I onotee (this occion b requests information about policies not required by the internal revenue code.)		Yes	No
102	Did the organization have local chapters, branches, or affiliates?	10a	163	X
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	104		
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	1.6		
	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	х	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
·	on Schedule O how this was done	12c	х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
	Other officers or key employees of the organization	15b	X	
~	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed MA, NY			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3	s only) avail	able
	for public inspection. Indicate how you made these available. Check all that apply.	•		
	X Own website X Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, ar	d finai	ncial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	CORPORATION - (413) 443-7171			
	39 SOUTH STREET, PITTSFIELD, MA 01201-6155			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A) Name and title	(B) Average hours per	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)				than	one h an	(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of
	week (list any hours for related organizations below line)	stee or director	Institutional trustee	Officer p		Highest compensated employee		from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	other compensation from the organization and related organizations
(1) MIRIAM KRONBERG	50.00			37				126 626	0	10 760
CHIEF OPERATING OFFICER	50.00			Х				136,626.	0.	12,768.
(2) HILARY FERRONE	50.00			х				127,996.	0.	11 260
CHIEF ENGAGEMENT OFFICER	50.00			^				127,990.	0.	11,368.
(3) CRAIG LANGLOIS CHIEF EXPERIENCE OFFICER	30.00			х				97,809.	0.	10,839.
(4) KIMBERLEY BUSH TOMIO	50.00			^				31,003.	0.	10,039.
EXECUTIVE DIRECTOR	30.00			х				68,508.	0.	1,796.
(5) ETHAN KLEPETAR	5.00							00,500.	•	1,7500
PRESIDENT		x		x				0.	0.	0.
(6) JEFFREY BELAIR	2.00									
VICE PRESIDENT		х		х				0.	0.	0.
(7) BRIAN TREMBLAY	2.00									
TREASURER		Х		х				0.	0.	0.
(8) RACHEL MELENDEZ-MABEE	2.00									
SECRETARY		Х		Х				0.	0.	0.
(9) JUDITH BOOKBINDER	1.00									
TRUSTEE		Х						0.	0.	0.
(10) DOUGLAS CRANE	1.00							_	_	_
TRUSTEE		Х						0.	0.	0.
(11) JAMES GREENFIELD	1.00								_	_
TRUSTEE	1	Х						0.	0.	0.
(12) DENNIS EGAN	1.00									•
TRUSTEE	1 00	Х						0.	0.	0.
(13) DAVID GLODT	1.00	,,								0
TRUSTEE	1 00	Х						0.	0.	0.
(14) MELISSA SCRAFONI	1.00	Х						0.	0.	0.
TRUSTEE (15) CATELIN DEMOLE	1.00	^						0.	0.	<u> </u>
(15) CAITLIN PEMBLE TRUSTEE	1.00	Х						0.	0.	0.
(16) WENDY GORDON	1.00						\vdash	0.	0.	J
TRUSTEE		х						0.	0.	0.
(17) JOSH SIMPSON	1.00						\vdash			
TRUSTEE		х						0.	0.	0.

232007 12-13-22

Form 990 (2022)

Part VII Section A. Officers, Directors, Trus		ploy	ees.			ghe	st C				/F\	
(A)	(B) Average	(C) Position		(D)	(E)		(F)					
Name and title	hours per	(do not check more than one box, unless person is both an officer and a director/trustee)			than		Reportable compensation	Reportable compensatior	,	Estimated amount of		
	week						from from relation		'	other		
	(list any	ctor						the	organizations	;	compensation	n
	hours for	r dire				ted		organization	(W-2/1099-MIS	C/	from the	
	related	stee c	rustee			pensa		(W-2/1099-MISC/	1099-NEC)		organizatio	
	organizations below	ual tru	onal t		ploye	tcom		1099-NEC)			and related	
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				organization	5
(18) MICHAEL WYNN	1.00											_
TRUSTEE	1 00	Х						0.		0.		0.
(19) JUDY RUSH	1.00	۱								_		^
TRUSTEE	1 00	Х						0.		0.		0.
(20) KATHRYN JONES	1.00	١								_		^
TRUSTEE	1 00	Х						0.		0.		0.
(21) CHUCK WALKER	1.00	١								_		^
TRUSTEE		Х						0.		0.		0.
		-										
		-										
1b Subtotal	<u> </u>			Ш				430,939.		0.	36,77	1.
c Total from continuation sheets to Part V	II, Section A							0.		0.		0.
d Total (add lines 1b and 1c)								430,939.		0.	36,77	1.
2 Total number of individuals (including but n								eceived more than \$100	0,000 of reportable	Э		_
compensation from the organization											Yes	2 10
3 Did the organization list any former officer,	director trust	ا مم	COV C	emnl	love	- O	· hic	nhest compensated emr	Novee on		100 1	
line 1a? If "Yes," complete Schedule J for s	,	,	,		,	,		, , ,	,		3	X
4 For any individual listed on line 1a, is the su												
and related organizations greater than \$15	•		-					•	e e. ga <u>_</u> ae		4	X
5 Did any person listed on line 1a receive or a									idual for services			
rendered to the organization? If "Yes," com	•				•						5	X
Section B. Independent Contractors												
1 Complete this table for your five highest co	mpensated in	depe	ende	ent c	onti	racto	ors t	that received more than	\$100,000 of com	pens	ation from	
the organization. Report compensation for	the calendar y	ear	endi	ng w	vith	or w	ithir		year.			
(A) Name and business address						(B) Description of s	ervices	С	(C) compensation			
IKD - ITAKURA KIM DESIGN, 119 BRAINTREE					-	CONSTRUCTION			,			
STREET SUITE 201, BOSTON								CONTRACTORS			260,01	5.
							\dashv		+			—
										_		

Form **990** (2022)

Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization

04 - 2103878TRUSTEES OF THE BERKSHIRE MUSEUM Page 9 Form 990 (2022) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII Revenuè éxcluded Related or exempt Total revenue Unrelated from tax under function revenue business revenue sections 512 - 514 Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns 1a **b** Membership dues 1b 122,353. 24,558. c Fundraising events 1c d Related organizations 1d 668,204, e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above 290,649 1f 17,821. g Noncash contributions included in lines 1a-1f 1g |\$ 1,105,764 h Total. Add lines 1a-1f **Business Code** 2 a ADMISSIONS 191,365 Program Service Revenue 900099 191,365 b ADULT PROGRAMS 900099 97,326 97,326 EDUCATION PROGRAMS 900099 42,371 42,371. All other program service revenue 331,062 g Total. Add lines 2a-2f Investment income (including dividends, interest, and 1,265,073 1265073 other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ... 6b c Rental income or (loss) d Net rental income or (loss) (ii) Other 7 a Gross amount from sales of (i) Securities 13,351,617 assets other than inventory b Less: cost or other basis Other Revenue 14,090,340 and sales expenses -738,723. c Gain or (loss) -738,723 -738,723. d Net gain or (loss) 8 a Gross income from fundraising events (not 24,558. of including \$ contributions reported on line 1c). See Part IV, line 18 126,102 **b** Less: direct expenses 27,638. c Net income or (loss) from fundraising events 98,464 98,464, 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances 54,512 24,521 **b** Less: cost of goods sold 29,991. 29,991 c Net income or (loss) from sales of inventory **Business Code** Miscellaneous Revenue 11 a OTHER 900099 33,201 33,201. b d All other revenue

12 Tot

Form 990 (2022)

688,006.

33,201

2,124,832

e Total. Add lines 11a-11d

Total revenue. See instructions

331,062

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

ρ-	Check if Schedule O contains a respon	se or note to any line in (A)	this Part IX	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	407,706.	172,947.	95,393.	139,366
6	trustees, and key employees Compensation not included above to disqualified	407,700.	1/2,54/6	33,333.	133,300
O	persons (as defined under section 4958(f)(1)) and				
	navage described in section (OFO(s)/O)/D)				
7		1,056,961.	771,709.	201,064.	84,188
7 8	Other salaries and wages Pension plan accruals and contributions (include	±,000,00±•		201,001	04,100
0	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	206,976.	146,465.	35,659.	24,852
10	Payroll taxes	105,189.	70,118.	19,424.	15,647
11	Fees for services (nonemployees):		,		
''					
b					
c		32,082.		32,082.	
	Lobbying	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
e	D (' ' ' ' ' ' ' ' ' ' O D ' ' ' ' ' ' ' '				
f	Investment management fees	179,510.		179,510.	
g		•			
Ŭ	column (A), amount, list line 11g expenses on Sch O.)	21,722.	14,052.		7,670
12	Advertising and promotion	69,937.	69,937.		
13	Office expenses	50,751.	44,917.		5,834
14	Information technology				
15	Royalties				
16	Occupancy	309,073.	309,073.		
17	Travel	9,727.	9,204.		523
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	6,654.	1,831.		4,823
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	572,868.	561,411.	11,457.	
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	CEDUTOR COMMINACIO	105,461.	87,861.		17,600.
b	EXHIBITION COSTS	93,320.	93,320.		,
c	SUPPLIES	54,966.	54,835.		131
d		-			
e	All other expenses	192,167.	152,223.	19,450.	20,494
25	Total functional expenses. Add lines 1 through 24e	3,475,070.	2,559,903.	594,039.	321,128
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here X if following SOP 98-2 (ASC 958-720)				

Form **990** (2022)

Part X | Balance Sheet

Part /	^_	Balance Sheet					
		Check if Schedule O contains a response or not	e to an	y line in this Part X			
					(A) Beginning of year		(B) End of year
1	1	Cash - non-interest-bearing			143,329.	1	144,969
2	2	Savings and temporary cash investments			7,095,318.	2	8,207,005
3	3	Pledges and grants receivable, net			566,882.	3	445,127
4	4	Accounts receivable, net			12,836.	4	6,900
5	5	Loans and other receivables from any current or	forme	r officer, director,			
		trustee, key employee, creator or founder, subst					
		controlled entity or family member of any of thes	e pers	ons		5	
6	6	Loans and other receivables from other disqualit	ied pe	rsons (as defined			
		under section 4958(f)(1)), and persons described	d in sec	ction 4958(c)(3)(B)		6	
ဋ 7	7	Notes and loans receivable, net				7	
Assets	3	Inventories for sale or use			9,401.	8	11,364
< 9	9	Prepaid expenses and deferred charges			183,357.	9	117,142
10)a	Land, buildings, and equipment: cost or other		40.060.454			
		basis. Complete Part VI of Schedule D		18,063,174.	11 521 201		44 446 254
	b	Less: accumulated depreciation		6,646,820.	11,531,384.	10c	11,416,354
11	1	Investments - publicly traded securities			62,089,500.	11	49,223,654
12		Investments - other securities. See Part IV, line 1				12	
13		Investments - program-related. See Part IV, line		—		13	
14		Intangible assets			1	14	1
15		Other assets. See Part IV, line 11			1.	15	CO 570 516
16		Total assets. Add lines 1 through 15 (must equa			81,632,008. 212,753.	16	69,572,516
17		Accounts payable and accrued expenses			414,733.	17	155,456
18		Grants payable				18	
19		Deferred revenue				19	
20		Tax-exempt bond liabilities		(0		20	
21		Escrow or custodial account liability. Complete F		·····		21	
	2	Loans and other payables to any current or form					
		trustee, key employee, creator or founder, subst controlled entity or family member of any of thes				22	
를 ₂₃	2	Secured mortgages and notes payable to unrela	-			23	
24		Unsecured notes and loans payable to unrelated		F		24	
25		Other liabilities (including federal income tax, par					
-~	•	parties, and other liabilities not included on lines					
		of Schedule D	17 2-7,	. Complete Fart X		25	
26	6	Total liabilities. Add lines 17 through 25			212,753.	26	155,456
		Organizations that follow FASB ASC 958, che			·		
SeS		and complete lines 27, 28, 32, and 33.					
<u> </u>	7	Net assets without donor restrictions			80,203,157.	27	68,444,184
28	3	Net assets with donor restrictions			1,216,098.	28	972,876
<u> </u>		Organizations that do not follow FASB ASC 9					
[and complete lines 29 through 33.					
Net Assets or Fund Balances 31 32 32 32 32 32 32 32 32 32 32 32 32 32	9	Capital stock or trust principal, or current funds				29	
30	0	Paid-in or capital surplus, or land, building, or eq				30	
ຮຼິ 31	1	Retained earnings, endowment, accumulated in	come,	or other funds		31	
<u>9</u> 32	2	Total net assets or fund balances			81,419,255.	32	69,417,060
33	3	Total liabilities and net assets/fund balances			81,632,008.	33	69,572,516

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Form	1 990 (2022) TRUSTEES OF THE BERKSHIRE MUSEUM	04-2	21038	78	Pag	ge 12
Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,	$\frac{124}{124}$, 83	32.
2	Total expenses (must equal Part IX, column (A), line 25)	2				70.
3	Revenue less expenses. Subtract line 2 from line 1	3	-1,			
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	81,			
5	Net unrealized gains (losses) on investments	5	-10,	9 5 T	, 9:	<u>5 / •</u>
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,		60	117	0.4	<i>c</i> 0
Da	column (B))	10	69,	4	, 0 0	50.
Га	rt XIII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII				 ⁄es	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			- '		110
•	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedul		— II			
22	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		Х
Za	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed		·····	Za		
	separate basis, consolidated basis, or both:	Jona				
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	х	
_	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate					
	consolidated basis, or both:	,				
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,				
	review, or compilation of its financial statements and selection of an independent accountant?		:	2c	x	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sci	nedule O				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			За		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ					
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		
			F	orm 9	90 (2	2022)

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

OMB No. 1545-0047

Name of the organization

Employer identification number

TRUSTEES OF THE BERKSHIRE MUSEUM 04 - 2103878Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1199862.	818,866.	857,967.	969,455.	438,196.	4284346.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1199862.	818,866.	857,967.	969,455.	438,196.	4284346.
	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						719,048.
6	Public support. Subtract line 5 from line 4.						3565298.
	tion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 4	1199862.	818,866.	857,967.	969,455.	438,196.	4284346.
	Gross income from interest,		-	-	-	-	
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	777,122.	1659244.	989,174.	1214356.	1235413.	5875309.
9	Net income from unrelated business	,		· · · · · · · · · · · · · · · · · · ·			
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)	7,271.	10,748.	7,264.	21,187.	33,201.	79,671.
11	Total support. Add lines 7 through 10		-				10239326.
	Gross receipts from related activities,	etc. (see instruction	ons)			12 1	,918,269.
13	First 5 years. If the Form 990 is for th	ne organization's fir	st, second, third,	fourth, or fifth tax	year as a section 5	501(c)(3)	
	organization, check this box and stop						
Sec	tion C. Computation of Publ	ic Support Pe	rcentage				
14	Public support percentage for 2022 (I	line 6, column (f), d	ivided by line 11,	column (f))		14	34.82 %
15	Public support percentage from 2021	Schedule A, Part	II, line 14			15	38.35 %
16a	33 1/3% support test - 2022. If the o	organization did no	t check the box or	n line 13, and line	14 is 33 1/3% or n	nore, check this bo	
stop here. The organization qualifies as a publicly supported organization							
b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box							
	and stop here. The organization qualifies as a publicly supported organization						
17a	7a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,						
	and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization						
	meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization						
b	10% -facts-and-circumstances tes	t - 2021. If the orga	anization did not c	heck a box on line	e 13, 16a, 16b, or	17a, and line 15 is	10% or
	more, and if the organization meets the	ne facts-and-circun	nstances test, che	ck this box and st	op here. Explain ir	n Part VI how the	
	organization meets the facts-and-circu	umstances test. Th	ne organization qu	alifies as a publicly	y supported organ	ization	
18	Private foundation. If the organization	n did not check a l	box on line 13, 16	a, 16b, 17a, or 17b	o, check this box a	nd see instruction	s

Schedule A (Form 990) 2022

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	clow, picase com	pioto i art ii.j				
	endar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and	, ,	, ,	` ,	<u> </u>	1	` ` `
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
Ŭ	are not an unrelated trade or bus- iness under section 513						
4	Tax revenues levied for the organ-						
_	ization's benefit and either paid to or expended on its behalf						
_	The value of services or facilities						
5	furnished by a governmental unit to the organization without charge						
6	***						
	Total. Add lines 1 through 5	<u> </u>		+	+	+	
	Amounts included on lines 1, 2, and 3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
c	Add lines 10a and 10b						
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)	<u> </u>				1	
14	First 5 years. If the Form 990 is for the	ne organization's f	irst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organizat	ion,
_	check this box and stop here						<u></u>
	ction C. Computation of Publ						
15	Public support percentage for 2022 (I	line 8, column (f),	divided by line 13,	column (f))		15	%
	Public support percentage from 2021					16	%
Se	ction D. Computation of Inves	stment Incom	ne Percentage				
17	Investment income percentage for 20					17	%
18	Investment income percentage from 2	2021 Schedule A,	Part III, line 17			18	%
19a	a 33 1/3% support tests - 2022. If the	-					17 is not
	more than 33 1/3%, check this box a	nd stop here. The	organization qual	ifies as a publicly s	supported organiz	ation	
k	33 1/3% support tests - 2021. If the line 18 is not more than 33 1/3%, che	•			•	•	
20	Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions						

232023 12-09-22

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
3с		
4a		
4b		
4c		
5a		
Ju		
5b		
5c		
6		
7		
8		
9a		
Ja		
9b		
9с		
10a		
10b		

Par	rt IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	ction B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of c	one or		
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's of			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supporganization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1 1		
2	Did the organization operate for the benefit of any supported organization other than the supported	-		
_	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	etion C. Type II Supporting Organizations			<u> </u>
	wash or type is outper unity or game autone		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		100	140
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	etion D. All Type III Supporting Organizations	<u>'</u>		<u> </u>
	view 217 iii 19pe iii eupperiiiig ergamiiatione		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		163	140
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	•		
_	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
3	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
		3		
Sec	supported organizations played in this regard. Stion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instr	ructions)		
' a		uctions).		
b				
		ity (see instructio	ne)	
с 2	Activities Test. Answer lines 2a and 2b below.	ly (see instructio	Yes	No
			163	NO
а	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
h		Zd		
b	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in	O.b.		
2	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а		25		
L	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b | 232025 12-09-22 | Schedule A (Form 990) 2022

04-2103878 Page 6 TRUSTEES OF THE BERKSHIRE MUSEUM Schedule A (Form 990) 2022 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year Section A - Adjusted Net Income (A) Prior Year (optional) Net short-term capital gain 1 Recoveries of prior-year distributions 2 2 Other gross income (see instructions) 3 4 Add lines 1 through 3. Depreciation and depletion 5 5 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 7 Other expenses (see instructions) Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 (B) Current Year Section B - Minimum Asset Amount (A) Prior Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities 1a **b** Average monthly cash balances 1b c Fair market value of other non-exempt-use assets 1c d Total (add lines 1a, 1b, and 1c) 1d e Discount claimed for blockage or other factors (explain in detail in Part VI): Acquisition indebtedness applicable to non-exempt-use assets 2 3 Subtract line 2 from line 1d. 3 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). 4 5 5 Net value of non-exempt-use assets (subtract line 4 from line 3) Multiply line 5 by 0.035. 6 6 Recoveries of prior-year distributions 7 7 8 Minimum Asset Amount (add line 7 to line 6) Section C - Distributable Amount Current Year Adjusted net income for prior year (from Section A, line 8, column A) 1 Enter 0.85 of line 1. 2

	CITICI	gency temporary reduction (see instructions).	ס		
7		Check here if the current year is the organization's first as a non-functionally	integr	ated Type III supporting orga	anization (see
		instructions).			

Minimum asset amount for prior year (from Section B, line 8, column A)

Distributable Amount. Subtract line 5 from line 4, unless subject to

Schedule A (Form 990) 2022

5

3 4

5

Enter greater of line 2 or line 3.

Income tax imposed in prior year

Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reason-			
	able cause required - explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2022			
а	From 2017			
b	From 2018			
С	From 2019			
d	From 2020			
е	From 2021			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2022 distributable amount			
i	Carryover from 2017 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
С	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2018			
b	Excess from 2019			
С	Excess from 2020			
d	Excess from 2021			
е	Excess from 2022			

Schedule A (Form 990) 2022

Part VI	Outside as a stall information and the stall
1 art VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
	(See instructions.)

Schedule B

Schedule of Contributors

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

2022

Name of the organization

Employer identification number

TRUSTEES OF THE BERKSHIRE MUSEUM 04 - 2103878Organization type (check one): Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$______\$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must

answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Name of organization

Employer identification number

TRUSTEES OF THE BERKSHIRE MUSEUM

04 - 2103878

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	Il space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$80,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$ 50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$30,296.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

TRUSTEES OF THE BERKSHIRE MUSEUM

04 - 2103878

Part II	Noncash Property (see instructions). Use duplicate copies of Pa	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

Name of organization Employer identification number

TRUSTEES OF THE BERKSHIRE MUSEUM

04-2103878

Part III		ons to organizations desc	na line entry. For o	01(c)(7), (8), or (10) that total more than \$1,000 for the year rganizations e year. (Enter this info. once.) \$			
	Use duplicate copies of Part III if additional	space is needed.					
(a) No. from Part I	(b) Purpose of gift	(c) Use of	gift	(d) Description of how gift is held			
		(e) Trans	fer of gift				
-	Transferee's name, address, ar			elationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of	gift	(d) Description of how gift is held			
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use of	gift	(d) Description of how gift is held			
-		(e) Trans	fa of wift				
	Transferee's name, address, ar		_	elationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of (gift	(d) Description of how gift is held			
	(e) Transfer of gift						
-	Transferee's name, address, ar			elationship of transferor to transferee			

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

TRUSTEES OF THE BERKSHIRE MUSEUM

Employer identification number 04 - 2103878

Pai	organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, lin		Similar Funds	or Accounts. Complete if the		
	organization answered Tes Officialities, in	(a) Donor advis	ed funds	(b) Funds and other accounts		
1	Total number at end of year			. ,		
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in		eld in donor advise	d funds		
	are the organization's property, subject to the organization's	~				
6	Did the organization inform all grantees, donors, and donor a					
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for a	ny other purpose c	onferring		
	impermissible private benefit?			Yes No		
Pai	t II Conservation Easements. Complete if the org	ganization answered "Ye	es" on Form 990, Pa	art IV, line 7.		
1	Purpose(s) of conservation easements held by the organizat	ion (check all that apply) <u>.</u>			
	Preservation of land for public use (for example, recrea	ation or education)	Preservation of a	historically important land area		
	Protection of natural habitat		□ Preservation of a	certified historic structure		
	Preservation of open space					
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contri	oution in the form o			
	day of the tax year.			Held at the End of the Tax Year		
а	Total number of conservation easements			2a		
b	Total acreage restricted by conservation easements			2b		
С	Number of conservation easements on a certified historic str	ructure included in (a)		2c		
d	Number of conservation easements included in (c) acquired	•				
	historic structure listed in the National Register					
3	Number of conservation easements modified, transferred, re	eleased, extinguished, or	terminated by the	organization during the tax		
	year					
4	Number of states where property subject to conservation ea					
5	Does the organization have a written policy regarding the pe		ction, handling of			
_	violations, and enforcement of the conservation easements i					
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, a	and enforcing conse	ervation easements during the year		
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and o	nforcina consonyati	on agraments during the year		
•	Amount of expenses incurred in monitoring, inspecting, hard	aling of violations, and e	morching conservati	on easements during the year		
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requireme	nts of section 170(h	n)(4)(B)(i)		
	and section 170(h)(4)(B)(ii)?			Yes No		
9	In Part XIII, describe how the organization reports conservati					
	balance sheet, and include, if applicable, the text of the footi	note to the organization	s financial stateme	nts that describes the		
	organization's accounting for conservation easements.					
Pai	t III Organizations Maintaining Collections o	· ·	easures, or Otl	her Similar Assets.		
	Complete if the organization answered "Yes" on Form	n 990, Part IV, line 8.				
1a	If the organization elected, as permitted under FASB ASC 95	•				
	of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public					
	service, provide in Part XIII the text of the footnote to its final					
b	If the organization elected, as permitted under FASB ASC 95	· ·				
	art, historical treasures, or other similar assets held for public	c exhibition, education,	or research in furthe	erance of public service,		
	provide the following amounts relating to these items:					
	(i) Revenue included on Form 990, Part VIII, line 1			\$		
2	If the organization received or held works of art, historical tre			gain, provide		
	the following amounts required to be reported under FASB A					
а	Revenue included on Form 990, Part VIII, line 1					
b	Assets included in Form 990, Part X			\$		

232051 09-01-22

Schedule D (Form 990) 2022

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Par	t III Organizations Maintaining C	collections of Ar	t, Historical Tr	easures, or	r Other	Similar As	ssets(c	ontinue	ed)			
3	Using the organization's acquisition, accessi	on, and other record	s, check any of the	following that	make sigr	nificant use o	f its					
	collection items (check all that apply):											
а	X Public exhibition	d	Loan or excl	nange progran	n							
b	Scholarly research	е	Other									
С	Preservation for future generations											
4	Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.											
5												
	to be sold to raise funds rather than to be ma	aintained as part of t	he organization's co	llection?			Ye	s	X No			
Par	t IV Escrow and Custodial Arran	gements. Comple	te if the organizatio	n answered "Y	es" on Fo	orm 990, Part	IV, line	9, or				
	reported an amount on Form 990, Pai											
1a	Is the organization an agent, trustee, custodi	ian or other intermed	iary for contribution	s or other ass	ets not in	cluded						
	on Form 990, Part X? Yes X No											
b	b If "Yes," explain the arrangement in Part XIII and complete the following table:											
		•	-				Am	ount				
С	Beginning balance					1c						
	Additions during the year					1d						
	Distributions during the year					1e						
f	Ending balance					1f						
2a	Did the organization include an amount on Fe					?	Ye	s	☐ No			
	If "Yes," explain the arrangement in Part XIII.				-							
Par												
		(a) Current year	(b) Prior year	(c) Two years	back (d)	Three years b	ack (e)	Four ye	ears back			
1a	Beginning of year balance	60,429,682.	54,284,040.	53,668,	,646.	50,612,9	11.	1,1	95,965.			
b	Contributions	15,000.	5,000.	5 ,	,000.	5,0	00.	50,0	00,000.			
С	Net investment earnings, gains, and losses	-9,621,613.	10,333,646.	5,389,	,048.	3,030,7	35.	-5	83,054.			
d	Grants or scholarships											
	Other expenditures for facilities											
	and programs	2,139,072.	4,193,004.	4,778,	,654.	-20,0	00.					
f	Administrative expenses		. ,	· · · · · ·		,						
а	End of year balance	48,683,997.	60,429,682.	54,284	,040.	53,668,6	46.	50,6	12,911.			
2	Provide the estimated percentage of the curr				<u> </u>		·					
а	Board designated or quasi-endowment	99.2472	%	,,,								
b	Permanent endowment .7528	%	_^-									
		<u></u> ,										
_	The percentages on lines 2a, 2b, and 2c sho											
За	Are there endowment funds not in the posse		ation that are held a	nd administere	ed for the							
	organization by:							Y	es No			
	(i) Unrelated organizations						3	a(i)	X			
	(ii) Related organizations						—	a(ii)	X			
b	If "Yes" on line 3a(ii), are the related organiza							3b				
4	Describe in Part XIII the intended uses of the	-										
Par	t VI Land, Buildings, and Equipm											
	Complete if the organization answere		, Part IV, line 11a. S	see Form 990,	Part X, lin	ne 10.						
	Description of property	(a) Cost or ot	ther (b) Cost	or other	(c) Accı	umulated	(d)	Book v	alue			
	2 coonplication of property	basis (investm	' '		. ,	eciation	()					
1a	Land	- `	,	6,971.	<u> </u>			56	,971.			
	Buildings			2,905.	6,21	3,801.	10,		,104.			
	Leasehold improvements		1 ,,,,,	•		•	- /	-				
	Equipment		35	4,313.	24	3,368.		110	,945.			
	Other			8,985.		9,651.			,334.			
	. Add lines 1a through 1e. (Column (d) must e					-			,354.			
	3 1=11=1 11/11/4		, , , , , , ,	,								

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022 TRUSTEES OF	THE BERKSHII	RE MIISEIIM O	4-2103878 Page
Part VII Investments - Other Securities.	THE BERREIT	TO HODEON 0	4 2103070 Fage
Complete if the organization answered "Yes"	on Form 990, Part IV, line	e 11b. See Form 990, Part X, line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"		e 11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	e 11d. See Form 990, Part X, line 15.	
(a) [Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15.)		
Part X Other Liabilities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	e 11e or 11f. See Form 990, Part X, line	25.
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			

1.	(a) Bescription of mashity	(b) Book value
(1)	Federal income taxes	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990, Part X, col. (B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

Schedule D (Form 990) 2022

Part XI	Recond	ciliation of Revenue per Audited Financial Statements With Revenue per Return

Pa	Reconciliation of Revenue per Audited Financial Staten	ients with	i Revenue per R	eturi	11-
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	la.			
1	Total revenue, gains, and other support per audited financial statements			1	-8,706,635.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a - 2	10,651,957.		
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)				
е	Add lines 2a through 2d			2e	-10,651,957 .
3	Subtract line 2e from line 1			3	1,945,322.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	179,510.		
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	179,510.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	2,124,832.
Pa	rt XII Reconciliation of Expenses per Audited Financial State	ments Wit	th Expenses per	Retu	ırn.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	a.			
1	Total expenses and losses per audited financial statements			1	3,295,560.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	3,295,560.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	179,510.		

Part XIII Supplemental Information.

Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 4:

b Other (Describe in Part XIII.)

c Add lines 4a and 4b

THE ART COLLECTION CONSISTS OF APPROXIMATELY 406 PAINTINGS, 129 SCULPTURES, 315 PHOTOGRAPHIC WORKS, 555 WORKS ON PAPER, AND 2,119 DECORATIVE ART OBJECTS (INCLUDING 904 ASIAN OBJECTS), 507 PRINTS AND THE ART COLLECTION CONSISTS OF 3,209 CATALOGUED ART OBJECTS, INCLUDING 406 PAINTINGS, 129 SCULPTURES, 315 PHOTOGRAPHIC WORKS, 555 WORKS ON PAPER, AND 2,119 DECORATIVE ARTS OBJECTS, AS WELL AS 9,584 CATALOGUED CULTURAL HERITAGE OBJECTS, INCLUDING 3,954 AMERICAN OBJECTS, 854 ASIAN OBJECTS, 624 ANTIQUITIES OBJECTS, 193 EUROPEAN OBJECTS, 501 TEXTILES, AND 3,458 ADDITIONAL ETHNOGRAPHIC OBJECTS, AND MORE THAN 30,000 NATURAL SCIENCE INCLUDING ENTOMOLOGY, GEOLOGY, AND MALACOLOGY SPECIMENS, SPECIMENS, BOTANICAL SPECIMENS, FOSSILS, TAXIDERMY MOUNTS, SCIENTIFIC MODELS,

179,510.

3,475,070.

4c

SCHEDULE G (Form 990)

Department of the Treasury

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Employer identification number Name of the organization TRUSTEES OF THE BERKSHIRE MUSEUM 04 - 2103878Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants h Internet and email solicitations Solicitation of government grants ☐ Phone solicitations In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or Yes No key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) have custody or control of contributions? (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No

ot	al			
3	List all states in which the organization is registered or licensed to solicit contribution or licensing.	s or has been notifie	d it is exempt from re	egistration
		•		

232081 10-27-22

Schedule G (Form 990) 2022

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000

		of fundraising event contributions and gr			• .	ots greater than \$5,000.
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
			WINTER	BENEFACTOR		(add col. (a) through
			FESTIVAL	DINNER	1	l `
4			(event type)	(event type)	(total number)	col. (c))
Revenue						
eve	1	Gross receipts	39,650.	102,400.	8,610.	150,660.
Ä	•	G1000 1000 pt0			3,73=33	
	2	Less: Contributions		24,558.	0.	24,558.
	_	Less. Contributions		21/3301	•	21/3301
	2	Gross income (line 1 minus line 2)	39,650.	77,842.	8,610.	126,102.
	-	Gloss income (iine i militus iine 2)	3370301	7770120	0,010.	120/1021
	4	Cook prizos				
	4	Cash prizes				
	_	Nanagah prizas				
S	5	Noncash prizes				
nse		Death for 19th and the				
pe	6	Rent/facility costs				
Direct Expenses			11 070	10 715	2 044	27 620
rec	7	Food and beverages	11,879.	12,715.	3,044.	27,638.
Ö						
	8	Entertainment				
	9	Other direct expenses				0.5.620
	10	Direct expense summary. Add lines 4 through	h 9 in column (d)			27,638.
_		Net income summary. Subtract line 10 from li				98,464.
Pa	rt I		answered "Yes" on Forn	n 990, Part IV, line 19, or	reported more than	
		\$15,000 on Form 990-EZ, line 6a.	1	1		
<u>e</u>			(a) Bingo	(b) Pull tabs/instant	(c) Other gaming	(d) Total gaming (add
Revenue				bingo/progressive bingo	., .	col. (a) through col. (c))
3e√						
	1	Gross revenue				
es	2	Cash prizes				
ens						
Direct Expenses	3	Noncash prizes				
it E						
)ire	4	Rent/facility costs				
	5	Other direct expenses				
			Yes %	Yes %	Yes %	
	6	Volunteer labor	└── No	│	└── No	
	7	Direct expense summary. Add lines 2 through	h 5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
9	Ent	er the state(s) in which the organization condu	ucts gaming activities:			
а	ls t	he organization licensed to conduct gaming a	ctivities in each of these	states?		Yes No
b	If "	No," explain:				
10a	We	ere any of the organization's gaming licenses re	evoked, suspended, or t	erminated during the tax	year?	Yes No
		Yes," explain:			-	
		· ·				

Schedule G (Form 990) 2022 232082 10-27-22

Schedule G (Form 990) 2022 TRUSTEES OF THE BERKSHI	RE MUSEUM 04-	-2103878	Page 3
11 Does the organization conduct gaming activities with nonmembers?		Yes	☐ No
12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a pa			
to administer charitable gaming?		Yes	└─ No
13 Indicate the percentage of gaming activity conducted in:			
a The organization's facility			%
b An outside facility		. 13b	%
14 Enter the name and address of the person who prepares the organization's gamin	g/special events books and records:		
Name			
Address			
Address			
15a Does the organization have a contract with a third party from whom the organizat	on receives gaming revenue?	Yes	☐ No
b If "Yes," enter the amount of gaming revenue received by the organization \$	and the amount		
of gaming revenue retained by the third party \$			
c If "Yes," enter name and address of the third party:			
Name			
Address			
16 Gaming manager information:			
News			
Name			
Gaming manager compensation \$			
Carriing manager compensation ψ			
Description of services provided			
Director/officer Employee Independent of	ontractor		
17 Mandatory distributions:			
a Is the organization required under state law to make charitable distributions from	the gaming proceeds to		
retain the state gaming license?		Yes	└── No
b Enter the amount of distributions required under state law to be distributed to oth	er exempt organizations or spent in the		
organization's own exempt activities during the tax year \$			01 101
Supplemental Information. Provide the explanations required by		Part III, lines 9,	96, 106,
15b, 15c, 16, and 17b, as applicable. Also provide any additional information	ion. See instructions.		

Schedule G	G (Form 990)	TRUSTEES	OF THE	BERKSHIRE	MUSEUM	04-2103878 Page 4
Part IV	G (Form 990) Supplemental Infor	mation (continue	ed)			

SCHEDULE L

Department of the Treasury

Internal Revenue Service

(Form 990)

Transactions With Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open To Public Inspection

Name of the organization Employer identification number TRUSTEES OF THE BERKSHIRE MUSEUM 04 - 2103878Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).

	Complete if the organizatio	n answered "Yes" on Form 990, Part IV,	line 25a or 25b, or Form 990-EZ, Part V, line 40t	٥.		
1	(a) Name of disqualified person	(b) Relationship between disqualified	(c) Description of transaction	((d) Corr	ected?
	(a) Name of disqualified person	person and organization	(c) Description of transaction		Yes	No
2	Enter the amount of tax incurred by	the organization managers or disqualifie	ed persons during the year under			
	section 4958		\$			
3	Enter the amount of tax, if any, on I	ine 2, above, reimbursed by the organiza	tion \$			

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization

reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	fron	an to or n the zation?	(e) Original principal amount	(f) Balance due	(g) defa	In ault?	(h) Ap by bo comm	proved ard or nittee?	(i) W agree	ritten ment?
			То	From			Yes	No	Yes	No	Yes	No
												<u> </u>
												<u> </u>
												<u> </u>
al art III Grants or A	Assistance Ber	- C11 11		-1 D -	\$							

Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990) 2022

Part IV	Business Transactions	Involving Interested Persons

(a) Name of interested person	"Yes" on Form 990, Part IV, line 28a, 2 (b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
BRIAN TREMBLAY, TREASURER	BOARD TREASURER		INDIVIDUAL		Х
MELISSA SCARAFONI, TRUSTEE			INDIVIDUAL		X
CRAIG LANGLOIS, CHIEF EXPE	CHIEF EXPERIENCE OF	10,000.	INDIVIDUAL		Х
Dart V Cumplemental Information					
Part V Supplemental Information. Provide additional information for response.	onses to questions on Schedule L (see	instructions).			
SCH L, PART IV, BUSINESS T	RANSACTIONS INVOLVI	NG INTEREST	ED PERSONS:		
(A) NAME OF PERSON: BRIAN	TREMBLAY TREASURER				
	·	NC DUE COME	ANN WILLOID		
(D) DESCRIPTION OF TRANSAC			ANI WHICH		
BROKERS HEALTH, DENTAL AND	COLLECTIONS INSURA	NCE			
(A) NAME OF PERSON: MELISS	A SCARAFONI, TRUSTE	E			
(D) DESCRIPTION OF TRANSAC	TION: INDIVIDUAL IS	MARRIED TO	OWNER OF A	ND	
WORKS FOR THE COMPANY WHIC	H BROKERS HEALTH, D	ENTAL AND C	OLLECTIONS		
INSURANCE					
(A) NAME OF INTERESTED PER	SON:				
CRAIG LANGLOIS, CHIEF EXPE	RIENCE OFFICER & CO	-INTERIM DI	RECTOR		
(B) RELATIONSHIP BETWEEN I	NTERESTED PERSON AN	D ORGANIZAT	'ION:		
CHIEF EXPERIENCE OFFICER &	CO-INTERIM DIRECTO	R			
(D) DESCRIPTION OF TRANSAC			AN EMDIOVE	יני שנ	·
			AN EMPLOIE	PE WU	<u> </u>
PROVIDED MARKETING SERVICE	S TO THE ORGANIZATI	ON			
		<u> </u>			

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number

Schedule M (Form 990) 2022

Name of the organization TRUSTEES OF THE BERKSHIRE MUSEUM 04 - 2103878Types of Property Part I (a) (b) (c) (d) Check if Number of Noncash contribution Method of determining contributions or amounts reported on applicable noncash contribution amounts items contributed Form 990, Part VIII, line 1q 1 Art - Works of art Art - Historical treasures Art - Fractional interests 3 Books and publications 4 5 Clothing and household goods Cars and other vehicles 6 Boats and planes 7 Intellectual property 8 17,821.AVG FMV ON TRANSFER Securities - Publicly traded 9 10 Securities - Closely held stock Securities - Partnership, LLC, or trust interests Securities - Miscellaneous 12 Qualified conservation contribution -13 Historic structures Qualified conservation contribution - Other 14 Real estate - Residential 15 Real estate - Commercial 16 Real estate - Other 17 Collectibles 18 Food inventory 19 Drugs and medical supplies 20 21 Taxidermy Historical artifacts 22 Scientific specimens 23 Archeological artifacts 24 25 Other 26 Other 27 Other 28 Other 29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement 29 Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for Х exempt purposes for the entire holding period? 30a **b** If "Yes." describe the arrangement in Part II. Х Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? 31 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash Х contributions? 32a **b** If "Yes," describe in Part II. If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, 33 describe in Part II.

232141 09-09-22

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2022 232142 09-09-22

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization

TRUSTEES OF THE BERKSHIRE MUSEUM

Employer identification number 04-2103878

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: BRINGING PEOPLE TOGETHER FOR EXPERIENCES THAT SPARK CREATIVITY AND INNOVATIVE THINKING BY MAKING INSPIRING EDUCATIONAL CONNECTIONS AMONG ART, HISTORY, AND NATURAL SCIENCE. FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: **EXHIBITIONS:** FOLLOWING ARE DESCRIPTIONS OF THE EXHIBITIONS PRESENTED BY THE MUSEUM IN 2022: VOYAGE TO THE DEEP: UNDERWATER ADVENTURES BASED ON FRENCH AUTHOR JULES VERNE'S 1870 CLASSIC 20,000 LEAGUES UNDER THE EXHIBITION BRINGS TO LIFE THE DEEP-SEA ADVENTURES OF THE SEA, CAPTAIN NEMO, HIS FANTASTICAL NAUTILUS SUBMARINE, AND THE MYTHICAL WORLD HE INHABITED. AT THE CENTER OF THIS FANTASY WORLD IS THE GIANT NAUTILUS WHERE KIDS CAN CLIMB ABOARD AND DISCOVER THE INNER WORKINGS OF DEEP-SEA SUBMERSIBLE THEY CAN TAKE UP THE CONTROLS AT THE HELM, PEER THROUGH THE PERISCOPES, CRANK THE PROPELLER, TEST OUT THE BUNKS, EXPLORE CAPTAIN NEMO'S CABINET OF CURIOSITIES FULL OF WONDERFUL MARINE SPECIMENS. THERE'S EVEN A BUBBLY PIPE ORGAN TO PLAY AND A GALLEY FULL OF STRANGE FOODS TO DISCOVER! KIDS CAN THEN SLIP ON A DIVE SUIT AND VENTURE THROUGH THE WORLD BELOW THE WAVES, INCLUDING THE OCTOPUS' GARDEN WITH ITS GIANT CLAM SHELL, A GIANT SQUID TO SLIDE DOWN AND THEN WANDER THROUGH THE MAZE OF SEAWEED IN THE KELP FOREST. THEY CAN ALSO

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

Name of the organization TRUSTEES OF THE BERKSHIRE MUSEUM Employer identification number 04-2103878

EXPLORE THE LOST WORLD OF ATLANTIS.

EXTREME EXPLORATION

HUMANS ARE NATURAL EXPLORERS. CURIOSITY DRIVES US TO TACKLE OBSTACLES

OF CLIMATE AND GEOGRAPHY IN SEARCH OF KNOWLEDGE, RESOURCES, AND

ADVENTURE. INNOVATION ALLOWS EXPLORERS TO BRAVE THE MOST EXTREME

CONDITIONS, FROM THE DEEPEST OCEAN TO THE NORTH POLE TO OUTER SPACE.

TODAY, TEAMS OF ENGINEERS AND RESEARCHERS HERE IN PITTSFIELD AND AROUND

THE WORLD ARE WORKING TO OVERCOME THE TECHNICAL DIFFICULTIES OF

DEEP-SEA EXPLORATION. WITH THE "BLUE ECONOMY" PROJECTED TO REACH \$3

TRILLION IN THE NEXT DECADE, THE POSSIBILITIES ARE AS VAST AS THE SEAS.

- BLUE

THINK BLUE - OBJECTS FROM THE COLLECTION THAT REPRESENT THE IDEA OF BLUE.

- PROJECT VACCINE

LEARN ABOUT VACCINES AND THEIR DEVELOPMENT, VIRAL TRANSMISSION, AND THE

MANY STEPS AND COUNTLESS PROFESSIONALS INVOLVED IN THE CREATION OF--AND

ROLLOUT OF-- VACCINES. THIS INTERACTIVE BILINGUAL EXHIBITION (ENGLISH

AND SPANISH) PROVIDES THE TOOLS AND KNOWLEDGE THAT CAN INFORM YOUR

VACCINATION DECISIONS FOR YOURSELF AND LOVED ONES.

- REALLY BIG PHOTOS

ALWAYS BE LOOKING, ALWAYS BE READY, REMARKABLE THINGS HAPPEN

EVERYWHERE. ALL THE PHOTOS IN THIS EXHIBITION WERE MADE WHILE BILL

ARNOLD WAS OUT AND ABOUT. STEPPING OUT OF HIS DENTIST'S OFFICE TO

DISCOVER A GONDOLA SURROUNDED BY FALL COLORS OR FLYING INTO SAN

FRANCISCO TO VISIT HIS FATHER OR PULLING OFF THE HIGHWAY IN A DELUGE OR

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LOOKING UP TO SEE A WWI BI-PLANE.

ART OF THE HILLS

ART OF THE HILLS: VISUAL EVIDENCE IS THE THIRD INSTALLMENT OF THE

BERKSHIRE MUSEUM'S JURIED ART EXHIBITION. CELEBRATING THE RICH,

CREATIVE CULTURE OF THE REGION, ART OF THE HILLS WILL HIGHLIGHT THE

WORKS OF BOTH EMERGING AND ESTABLISHED BERKSHIRE-BASED ARTISTS WORKING

IN ALL STYLES AND GENRES.

- LIVING INK: THE ART OF TATTOOS

THIS EXHIBITION EXAMINES THE WORK OF SEVEN ARTISTS ACROSS DIFFERENT

REGIONS, CULTURES, AND STYLES WHILE EXAMINING THE EVOLVING PRACTICE AND

PERCEPTION OF THE ARTFORM. THE NATURE OF TATTOOS, THEIR INHERENT

PERMANENCE AND THE PAIN THAT COMES WITH RECEIVING THEM, CREATES A BOND

BETWEEN THE ARTIST AND CLIENT BUILT ON MUTUAL TRUST AND COMFORT. THAT

SENSE OF INTIMACY IS INTERPRETED IN LIVING INK THROUGH INDIVIDUAL

PARLOR ROOMS. WE INVITE VISITORS TO LEARN ABOUT THE PRACTICE OF

TATTOOING, FROM ANCIENT TO MODERN TIMES, AND VIEW WORKS BY RENOWNED

TATTOO ARTISTS FROM ACROSS THE WORLD.

- OLLI MEMBER EXHIBITION

OLLI'S 12TH ANNUAL ART EXHIBIT SHOWCASES THE ARTISTIC TALENTS OF THEIR

MEMBERS, FROM CERAMICS AND SCULPTURE TO PHOTOGRAPHY AND PAINTING. IT

ALSO SERVES TO INTRODUCE OLLI AND ITS MULTI-FACETED PROGRAMS TO THE

LARGER BERKSHIRE COMMUNITY. THE OSHER LIFELONG LEARNING INSTITUTE AT

BERKSHIRE COMMUNITY COLLEGE (OLLI AT BCC) PROMOTES ONGOING EDUCATIONAL

OPPORTUNITIES FOR ADULTS 50 YEARS OLD AND BETTER.

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HOOT'S HOLIDAY: A SOLSTICE TALE

FOLLOW HOOT, AN OWL LIVING ON THE ROOF OF THE MUSEUM, AND PREPARE FOR A WINTER SOLSTICE PARTY BY TRAVELING THROUGH TIME AND VISITING HISTORIC LOCATIONS AROUND THE BERKSHIRES. MAKING USE OF THE CONSTRUCTED ROOMS WITHIN GALLERIES 206 AND 207, HOOT'S HOLIDAY IS A LIVING STORYBOOK. IN EACH ROOM, HOOT GATHERS A SPECIFIC OBJECT FROM THE MUSEUM COLLECTION. THE NARRATIVE CULMINATES IN GALLERY 208 WITH UK ARTIST LUKE JERRAM'S MUSEUM OF THE MOON.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

EDUCATION: FOLLOWING IS A LIST OF ALL PROGRAMS WE UNDERTOOK IN 2022.

SCHOOL-AGE

- IN-HOUSE PROGRAMMING
- IN 2022 MUSEUM EDUCATORS DELIVERED PROGRAMMING TO 89 GROUPS, REACHING 3059 CHILDREN. THIS INCLUDES 124 SCHOOL GROUP PROGRAMS AND 12 VIRTUAL PROGRAMS.
- MOBILE MUSEUM UNITS (MOMU'S)
- IN 2022, EDUCATORS HAVE DELIVERED 70 MOMUS TO 14 SCHOOLS AND 11 COMMUNITY LOCATIONS AROUND BERKSHIRE COUNTY
- EACH MOMU HAS CONNECTED EDUCATIONAL PROGRAMMING. MUSEUM EDUCATORS RAN 20 PROGRAMS IN 2022
- GSK SCIENCE IN THE SUMMER
- EDUCATORS DELIVERED 35 SESSIONS OF THE BE A PHYSICIST PROGRAM ACROSS 12 DIFFERENT PARTNER SCHOOLS AND/OR COMMUNITY SITES THROUGHOUT THE BERKSHIRES, REACHING OVER 400 EDUCATIONAL EXPERIENCES.

Name of the organization **Employer identification number** TRUSTEES OF THE BERKSHIRE MUSEUM 04 - 2103878AFTERSCHOOL PROGRAMS RESUMED IN SEPTEMBER AT PITTSFIELD PUBLIC SCHOOLS, REACHING 25 STUDENTS WITH 164 EXPERIENCES OVER 36 HOURS OF PROGRAMMING. - PROGRAMS INCLUDED THE ESSENCE OF MANGA EARLY LEARNERS - READY FOR KINDERGARTEN - THE MUSEUM HOSTED 8 IN KINDERGARTEN NIGHTS, FOR EACH OF THE PITTSFIELD PUBLIC SCHOOLS ELEMENTARY SCHOOLS, WITH A TOTAL ATTENDANCE OF 330 PATRONS, INCLUDING 139 CHILDREN. AT EACH EVENTS, INCOMING KINDERGARTENERS MET THEIR TEACHERS, FELLOW STUDENTS, AND TOOK A BUS RIDE TO THEIR SCHOOL AND BACK. IN KINDERGARTEN BOOKS - SOLD 6443 IN KINDERGARTEN BOOKS TO 18 DIFFERENT SCHOOL DISTRICTS, COMMUNITY CENTERS, RESOURCE CENTERS, AND LIBRARIES ACROSS MASSACHUSETTS, AS WELL AS THE CHILDREN'S MUSEUM OF RICHMOND. FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: PUBLIC PROGRAMMING FOLLOWING IS A LIST OF ALL PROGRAMS PRESENTED IN THE MUSEUM FOR THE PUBLIC FAMILY PROGRAMMING: - FAMILY PROGRAMMING:

Schedule O (Form 990) 2022 Page 2 Name of the organization **Employer identification number** TRUSTEES OF THE BERKSHIRE MUSEUM 04 - 2103878AQUARIUM DISCOVERY TANK BERKSHIRE BACKYARD EXPLORATION CHOW TIME IN THE AQUARIUM FLASHLIGHT SCAVENGER HUNT KITCHEN KA-BOOM ORRERY DEMONSTRATION PAHAT 3D SCAN POP-UP PLAY DAY SHAKESPEARE ART TALK STARLAB TEMPORARY TATTOO PROGRAM WEEMUSE ART CRAWL WEEMUSE STEM WEEMUSE: LITTLEST LEARNERS ONE-TIME PROGRAMS: BERKSHIRE CHILDREN'S THEATER PRESENTS THE JUNGLE BOOK BERKSHIRE CHILDREN'S THEATER PRESENTS CHARLOTTE'S WEB BERKSHIRE JAZZ PRESENTS BUBBLE TROUBLE CAPTAIN NEMO'S ADVENTURE ACADEMY MAGIC BY GEORGE MUSIC FOR YOUNG MINDS MUSICAL INSTRUMENT DEMONSTRATION: JAPANESE KOTO AND SAXOPHONE RECORDS & BURPEE ZOO SHOW SONGS OF THE SEA WITH COSBY GIBSON AND TOM STAUDLE

PAJAMA NIGHT

WINGMASTERS' WORLD OF OWLS

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SCIENCE FAIR

TEN DAYS OF PLAY

FILM SCREENINGS:

A VIEW FROM THE BRIDGE: NATIONAL THEATRE LIVE

CHASING CORAL SCREENING

CYRANO DE BERGERAC: NATIONAL THEATRE LIVE

EASTER IN ART: EXHIBITION ON SCREEN

FRANKENSTEIN: NATIONAL THEATRE LIVE

FRIDA KAHLO: EXHIBITION ON SCREEN

HENRY V: NATIONAL THEATRE LIVE

JEAN DE FLORETTE: OLLI AT BCC FOREIGN FILM SIG

KING LEAR: NATIONAL THEATRE LIVE

MAVERICK MODIGLIANI GREAT ART ON SCREEN

OSCAR-NOMINATED SHORTS, ANIMATION

OSCAR-NOMINATED SHORTS, DOCUMENTARY

OSCAR-NOMINATED SHORTS, LIVE-ACTION

RAPHAEL: THE YOUNG PRODIGY GREAT ART ON SCREEN

ROCKS WITH WINGS SCREENING AND Q&A

SKYLIGHT: NATIONAL THEATRE LIVE

THE BOOK OF DUST: NATIONAL THEATRE LIVE

THE SEAGULL: NATIONAL THEATRE LIVE

TUTANKHAMUN: THE LAST EXHIBITION GREAT ART ON SCREEN

ADULT-GEARED PROGRAMMING:

JAZZ PERFORMANCE: TEN BY TIN PAN ALLEY

LUCY MACGILLIS RECEPTION

NIGHT OUT AT THE MUSEUM: BEYOND THE SEA

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NIGHT OUT AT THE MUSEUM: LIVING INK

NIGHT OUT AT THE MUSEUM: TRIVIA

OLLI COURSE: STAGING AND CHOREOGRAPHY FOR MUSICAL THEATRE

OLLI COURSE: THE GREATEST VIOLINISTS OF ALL TIME

OLLI COURSE: WOMEN COMPOSERS OF CLASSICAL MUSIC

OLLI DISTINGUISHED SPEAKER SERIES

WORD X WORD EVENT

YOGA UNDER THE MOON

FORM 990, PART VI, SECTION A, LINE 2:

TWO DIRECTORS, BRIAN TREMBLAY AND MELISSA SCARAFONI, HAVE A BUSINESS

RELATIONSHIP.

FORM 990, PART VI, SECTION B, LINE 11B:

THE BOARD HAS AUTHORIZED THE FINANCE COMMITTEE TO REVIEW THE 990 ON ITS

BEHALF. UPON APPROVAL OF THE FINANCE COMMITTEE, THE 990 IS THEN MADE

AVAILABLE TO THE FULL BOARD PRIOR TO SUBMISSION.

FORM 990, PART VI, SECTION B, LINE 12C:

THE GOVERNANCE AND PERSONNEL COMMITTEES ANNUALLY REVIEW CURRENT TRUSTEES

FOR CONFLICTS OF INTEREST. ANY CONFLICTS ARE BROUGHT TO THE ATTENTION OF

THE BOARD FOR RESOLUTION.

FORM 990, PART VI, SECTION B, LINE 15:

THE EXECUTIVE DIRECTOR DOES A SELF-EVALUATION AND WHICH IS REVIEWED BY THE BOARD OF TRUSTEES. THE LEADERSHIP TEAM IS REVIEWED BY THE EXECUTIVE DIRECTOR. THE NEMA SALARY SURVEY IS REFERENCED FOR COMPARATIVE DATA ON SALARIES & BENEFITS. SALARY INCREASES, WHERE APPORPRIATE, TAKE THAT

Schedule O (Form 990) 2022	Page 2
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INFORMATION INTO ACCOUNT.	
FORM 990, PART VI, SECTION C, LINE 19:	
THE GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICIES	ARE MADE
AVAILABLE UPON SPECIFIC REQUEST.	

Forms included in Electronic Filing

Form 990/990-EZ/990-PF	Form 990-T
EXPORTED ON 11/02/2023 13:46:44	
FORM 990	

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